EXEED 2021

Application form Instructions 21th of December 2020 Version 1.0

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1 Introduction

This document is designed to assist EXEED applicants in completing their application form for grant support. It is recommended that applicants refer to these instructions while completing their application, to ensure that all questions are answered correctly.

Applications which are not completed correctly will not be accepted. The evaluation process will only begin when correctly completed applications are submitted and all required supporting documentation is provided.

The application process entails completing EITHER:

- a Stage 1 application form, collecting the information below:
 - o Contact details and a high-level overview of the project
 - Company type and size
 - o EXEED Asset, including size, location and energy demand
 - o Grant amount requested, and breakdown of expected pre-investment costs
 - Project details, timelines and certification type being targeted
 - Supporting documentation upload and applicant declaration including acceptance of terms and conditions

OR

- a Stage 2 application form, collecting the information below:
 - o Contact details and a high-level overview of the project
 - Company type and size
 - o EXEED Asset, including size, location, energy demand and fossil fuel status
 - Eligibility for support, including timelines and grant incentive effect
 - Major renovation details
 - Project details, certification type and timelines
 - Opportunities to be implemented, including energy savings, technical details, costs, counterfactuals and grant amount requested
 - Permissions and licenses
 - Supporting documentation upload and applicant declaration including acceptance of terms and conditions

To jump to a specific application form or question, go to the table of contents on page 2 and click on the relevant item while holding down the CTRL key.

2 How to complete the application form

This application should be completed by the Applicant, with the assistance of the EED Expert. Please click on the following link to begin your application:

[Application Form Link will be available here from 11 January 2021]



If you want to save your application and return to it, click on the Save button in the bottom right-hand corner of the page.



This will bring up a window to enter your email address. It will send you the link to the form with all details saved to date. You will have 28 days to complete and submit the application.



You can navigate between completed pages of the Stage 1 and Stage 2 forms using the Back and Next buttons which will appear in the bottom left hand corner of the page.



On the last page of each form (Stage 1, Stage 2) a Submit button will be located in the bottom right hand corner of the page. Once an application is submitted it will not be possible to make any changes, so please review the information provided before clicking Submit.



Upon successfully submitting an application, the above message will appear, and you will receive an email confirming the submission and showing the entry details.

3 EXEED Application Form: General

EXEED Application form



This section provides guidance on completing the first page of the application form, whether it is for Stage 1 or Stage 2. Once this page is completed, you will proceed to page 2 of the relevant application form. Each section and question on this form is considered below in sequence.

3.1 Applicant Details

Application type * Please select Applicant Organisation Name * Principal Business Activity * Project Title (Name) * Company No. * VAT No. * VAT No. * Please select If the applicant is looking for a VAT inclusive grant from SEN, a letter from the Revenue Commission dated within 12 months of today's date and confirming the VAT status of the applicant must be uploaded in the Attachments page. The letter must state that the beneficiary is not registered for VAT and/or does not have VAT recovery status on the specific expenditure being claimed, and cannot reclaim any VAT incurred on the project costs. Applicant Tax Reference No. * Tax Clearance Access No. (TCAN) *

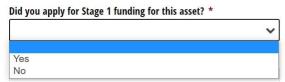
Please enter the applicant's organisation's details in these fields.

3.1.1 Application Type



Click on the arrow to show the list of options available and click the relevant option to select it. Select Stage 1 or Stage 2 to show which stage this specific application is for. Stage 1 support is for pre-investment support with professional fees; Stage 2 is for support at the capital investment stage.

3.1.2 Did you apply for Stage 1 funding for this asset?



This pane will appear if Stage 2 application type is selected. Click on the arrow to show the list of options available and click on the relevant option to select it. Select yes if you have applied for Stage 1 funding for this asset previously.

3.1.3 Stage 1 Reference



If you select yes in 3.1.2, this pane will appear. Please enter the Stage 1 reference number, this can be found at the top of your Stage 1 letter of offer.

3.1.4 Applicant Organisation Name



Please type in the name of the applicant's organisation. This is the organisation that will achieve the EXEED certification of an asset.

3.1.5 Principal Business Activity



Please type in the applicant's organisation's principal business activity (e.g. cold storage, food & drink, hotel, local authority).

3.1.6 Project Title (Name)

Project Title (Name) *

Please type in the name of the project.

3.1.7 Company No.



Please type in the applicant's organisation's company number. Note that it must be in the correct format

3.1.8 VAT No.



Please type in the applicant's organisation's VAT number or Tax Reference Number (PPSN) if not registered for VAT. Note that it must be in the correct format.

3.1.9 Can VAT be reclaimed?



Click on the arrow to show the list of options available and select the most relevant option. If the applicant is looking for a VAT inclusive grant from SEAI, a letter from the Revenue Commission dated within 12 months of today's date and confirming the VAT status of the applicant must be uploaded in the Attachments page later on in this form. The letter must state that the beneficiary is not registered for VAT and/or does not have VAT recovery status on the specific expenditure being claimed, and cannot reclaim any VAT incurred on the project costs

| costs. | |
|---|--|
| 3.1.10 Applicant Tax Reference No. Applicant Tax Reference No. * | |
| PPSN/VATNo. Please enter the applicant's organisation's tax reference | ce number. Note that it must be in the correct format. |
| 3.1.11 Tax Clearance Access No. Tax Clearance Access No. (TCAN) * | |
| Please type in the applicant's organisation's tax cleara correct format) 3.2 Contact Details - Beneficiary | nce access number (TCAN). Note that it must be in the |
| Contact Details - Beneficiary | |
| Name * | |
| Title First | Last |
| Address * | |
| Address Line 1 | |
| Address Line 2 | |
| City | |
| County * | Eircode * |
| Please select 🗸 | |
| | https://finder.eircode.ie/#/ |
| Mobile * | Telephone * |
| Email * | Website |
| Financial Controller's Name * | Financial Controller's Email * |
| | |

Please enter the contact details of the beneficiary of the grant. Each step is listed below in sequence.

3.2.1 Name



Please enter the beneficiary's name in these fields. Depending on the applicant's organisation, this could be a company's authorized top management representative, or it could be an individual business owner, etc.

3.2.2 Address

| Address * | | | |
|----------------|---|------------------------------|--|
| Address Line 1 | | | |
| Address Line 2 | | | |
| City | | | |
| County * | | Eircode * | |
| Please select | ~ | | |
| | | https://finder.eircode.ie/#/ | |

Please enter the beneficiary's address in these fields. This would be the company or business registered address.

3.2.3 Mobile



Please enter the mobile phone number of the beneficiary.

3.2.4 Telephone



Please enter the landline telephone number of the beneficiary.

3.2.5 Email



Please enter the email address of the beneficiary.

3.2.6 Website



Please enter the website address of the beneficiary.

3.2.7 Financial Controllers Name



Please enter the beneficiary organisation's financial controller's name. If the beneficiary's organisation does not have a designated financial controller, please enter the beneficiary's name here again.

3.2.8 Financial Controllers Email



Please enter the beneficiary organisation's financial controller's email address. If the beneficiary's organisation does not have a designated financial controller, please enter the beneficiary's email address here again.

3.3 Project Summary

3.3.1 Executive Summary - Brief Overview of the Project

Project Summary

| Executive Summary - Brief Overview of the Project * | |
|---|--|
| Please provide a high-level summary encapsulating all aspects of the project. | |
| | |
| | |
| | |
| | |

Please provide a high-level summary encapsulating all aspects of the project. (min. 150 characters) For a Stage 1 application, this would be a summary description of the asset, sub-asset, process, or value stream to be certified under EXEED, as well as a summary description of the objectives and the work involved in producing the stage 2 documentation. For a Stage 2 application, this would be a summary description of the asset, sub-asset, process, or value stream to be certified under EXEED, as well as a summary description of the objectives and the individual sub-projects to be implemented which were identified during Stage 1.



Please click the NEXT button to continue to the following page when complete.

4.0 EXEED Application Form: Stage 1 - Business Details

EXEED Application form

| 1 | General | 2 Stage 1 - Business Details | 3 Stage 1 - Asset Details | 4 Stage 1 - Project Costs | 5 Stage 1 - Project Details |
|---|-------------|------------------------------|---------------------------|---------------------------|-----------------------------|
| 6 | Stage 1 - / | Attachments and Declaration | | | |

4.1 EXEED Stage 1 - Form B - Project Proposal

No input required.

4.2 Contact Details

| Contact Details | |
|--|----------------|
| EED Owner | |
| Name * | |
| First | Last |
| Email * | Telephone * |
| Job Title * | Company Name * |
| Top Management Representative | |
| Name * | |
| First | Last |
| Email * | Telephone * |
| Job Title * | Company Name * |
| EED Expert | |
| Name * | |
| First | Last |
| Email * | Telephone * |
| Job Title * | Company Name * |
| | |
| Add Secondary EED Expert Contact? * | |
| Please select 🗸 | |
| Do you give SEAI permission to contact your EED Expert directly? * | |
| Please select | ~ |

Please enter the relevant contact details in these fields. Each step will be listed in sequence below.

4.2.1 EED Owner



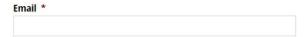
Please enter the EED Owner's contact details in this section. EED Owner: Term used to identify the person with ultimate responsibility for the EXEED Project and is normally the EXEED Applicant identified in the General section of the application form. The EED owner shall be responsible for ensuring that energy efficient design is implemented in design projects and shall report directly to top management.

4.2.1.1 Name



Please enter the EED Owner's name in these fields.

4.2.1.2 Email



Please enter the EED Owner's email address in this field.

4.2.1.3 Telephone



Please enter the EED Owner's telephone number in this field.

4.2.1.4 Job Title



Please enter the EED Owner's job title in this field.

4.2.1.5 Company Name



Please enter the EED Owner's company name in this field. It should be the same company as the applicant's one indicated in the previous page.

4.2.2 Top Management Representative



Please enter the Top Management Representative's contact details in this section. A critical requirement is the engagement and sponsorship of top management who are accountable for the project design outcome.

| 4.2.2.1 Name | | | | |
|--|----------------------|--------------------------|--------------------------------|------------|
| Name * | | | | |
| First | | Last | | |
| Please enter the Top Manage | ement Representativ | e's name in these field | ds. | |
| 4.2.2.2 Email | | | | |
| Email * | | | | |
| Please enter the Top Manage | ement Representativ | ve's email address in th | nis field. | |
| 4.2.2.3 Telephone | | | | |
| Telephone * | | | | |
| Please enter the Top Manage | ement Representativ | ve's telephone number | in this field. | |
| 4.2.2.4 Job Title | | | | |
| Job Title * | | | | |
| | | | | |
| 4.2.2.5 Company Name Company Name * | | | | |
| Please enter the Top Manage | ement Representativ | ve's company name in | this field. | |
| 4.2.3 EED Expert | | | | |
| EED Expert | | | | |
| Name * | | | | |
| | | | | |
| Email * | Telephone * | | | |
| Job Title * | Company Name * | | | |
| Please enter the EED Expert's efficiency design expert apposhall report directly to the EE | ointed by the EED Ov | wner and is a mandato | ory role for each project. The | EED expert |
| 4.2.3.1 Name | | | | |
| Name * | | | | |
| First | | Last | | |

13

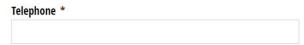
Please enter the EED Expert's name in these fields.

4.2.3.2 Email



Please enter the EED Expert's email address in this field.

4.2.3.3 Telephone



Please enter the EED Expert's telephone number in this field.

4.2.3.4 Job Title



Please enter the EED Expert's job title in this field.

4.2.3.5 Company Name



Please enter the EED Expert's company name in this field.

4.2.4 Add Secondary EED Expert Contact?



Please click the arrow to view the available options, if you need to appoint a secondary EED Expert contact, please select yes and a secondary entry pane with the same fields as "4.2.3 EED Expert" will appear.

4.2.5 Do you give SEAI permission to contact your EED Expert directly?



Please click the arrow to view the available options and select the desired option.

4.3 Business Information

Business Information

*Note: Please ensure that you are selecting the right type of business. If you are not sure if you meet the definition of an SME, please refer to the following link:

User guide to the SME Definition - European Commission Entity type * Please specify which of the following describes your entity best * Sector * Is your organisation a member of SEAI's LIEN? * V LIEN - Large Industry Energy Network Please complete the following based on the company type that you have selected above: Number of employees * Annual Turnover * Annual Balance Sheet * Maximum Grant % Available **Company Size** Please upload a copy of your latest Audited* Accounts * Upload or drag files here.

*Organisations which are not subject to a financial audit requirement should supply their latest unaudited accounts.

Please enter the business information of the beneficiary in this section. Each step will be listed in sequence below.

4.3.1 Entity Type



Please click the arrow to view the available options and select the relevant entity type.

4.3.2 Please specify which of the following describes your entity best



Please click the arrow to view the available options and select the option which describes your entity best. The three categories are:

- Autonomous: if the enterprise is either completely independent or has one or more minority partnerships (each less than 25 %) with other enterprises.
- Partnership: if holdings with other enterprises rise to at least 25 % but no more than 50 %, the relationship is deemed to be between partner enterprises.
- Linked Enterprise: if holdings with other enterprises exceed the 50 % threshold, these are considered linked enterprises.

For further details please refer to the link provided underneath the Business Information heading (User guide to the SME Definition - European Commission¹).

4.3.3 Sector

Sector * Please select A - Agriculture, forestry and fishing B - Mining & guarrying C - Manufacturing D - Electricity, gas, steam and air conditioning supply E - Water supply; sewerage, waste management and remediation activities F - Construction G - Wholesale and retail trade; repair of motor vehicles and motorcycles H - Transportation and storage I - Accommodation and food services J - Information and communication K - Financial and insurance activities L - Real estate activities M - Professional scientific and technical activities N - Administrative and support services activities O - Public administration and defence; compulsory social security P - Education Q - Human health and social work activities R - Arts and entertainment S - Other service activities

Please click the arrow to view the available options, and select the sector which describes your entity best.

4.3.4 Sub Sector



This pane will appear depending on the selected sector. Please click the arrow to view the available options, and select the sub-sector which describes your entity best. In case that there is only one sub sector available for the selected sector, this field will appear automatically filled in.

¹ Available at: https://ec.europa.eu/regional-policy/sources/conferences/state-aid/sme/smedefinitionquide-en.pdf

4.3.5 Is your organisation a member of SEAI's LIEN?



Please click the arrow to view the available options, and select the relevant option. Details on SEAI's Large Industry Energy Network (LIEN) can be found at the following link: https://www.seai.ie/business-and-public-sector/large-business/lien/

4.3.6 Number of employees



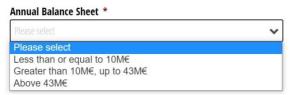
Please click the arrow to view the available options, and select the category which your entity falls into. Please note that the selection should be made based on the company type selected above. For instance, in case of a linked enterprise, the number of employees selected here should be the total **all linked businesses** are taken into account, not just the business seeking the Grant.

4.3.7 Annual Turnover



Please click the arrow to view the available options, and select the category which your entity falls into. Please note that the selection should be made based on the company type selected above. For instance, in case of a linked enterprise, the annual turnover selected here should be the total **all linked businesses** are taken into account, not just the business seeking the Grant.

4.3.8 Annual Balance Sheet



Please click the arrow to view the available options, and select the category which your entity falls into. Please note that the selection should be made based on the company type selected above. For instance, in case of a linked enterprise, the annual balance sheet selected here should be the total **all linked businesses** are taken into account, not just the business seeking the Grant.

4.3.9 Company Size & Maximum Grant % Available



These outputs will auto-populate based on the previous selections. Your entity's SME status will impact the maximum EXEED grant % available.

4.3.10 Please upload your Declaration of SME Qualification form

Please upload your Declaration of SME Qualification form *

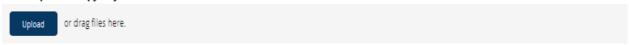


Download template here

This button will only appear for Small or Medium companies. Please upload your Declaration of SME qualification form here. A template can be found using the link.

4.3.11 Please upload a copy of your latest Audited Accounts

Please upload a copy of your latest Audited* Accounts *



*Organisations which are not subject to a financial audit requirement should supply their latest unaudited accounts.

Please upload a copy of your latest audited accounts here. This attachment is mandatory for all applicants, regardless of their company size. Organisations which are not subject to a financial audit requirement should supply their latest unaudited accounts.



Please click the NEXT button to continue to the following page when complete.

5.0 EXEED Application Form: Stage 1 - Asset Details

EXEED Application form

| 1 | General | 2 Stage 1 - Business Details | 3 Stage 1 - Asset Details | 4 Stage 1 - Project Costs | 5 Stage 1 - Project Details |
|-----|-----------|------------------------------|---------------------------|---------------------------|-----------------------------|
| (6) | Stage 1 - | Attachments and Declaration | | | |

The purpose of this section is to provide guidance on completing the Stage 1 asset details step of the EXEED application form.

5.1 EXEED Asset Description

| EXEED Asset Description | | |
|-------------------------------------|---------------------------------------|---|
| Asset Name * | | |
| EXEED Asset Boundary * | | |
| Please select | ~ | |
| EXEED Asset Type * | | |
| Please select | | ~ |
| Is the asset part of the scope & bo | undaries of an existing ISO 50001 | Energy Management System2 * |
| Please select | dilidaries of all existing 130 3000 i | v v |
| | | |
| Asset Address * | | |
| Address Line 1 | | |
| Address Line 2 | | |
| City | | |
| | | |
| County * | | Eircode * |
| Please select | • | 10. 45 1 2 12.00 |
| | | https://finder.eircode.ie/#/ |
| Project Category * | | |
| Please select | • | |
| Year of Construction * | | Standard hours of use of the asset per year * |
| YYYY | | |
| Energy Sources * | | |
| ☐ Biodiesel | Biogas | ☐ Biogasoline/Bioethanol |
| CHP - Electricity Generated | Coal | ☐ Diesel/Gas Oil/Marked Gas Oil |
| ☐ Electricity - grid | ☐ Geothermal/Ambient hea | t Heat Recovery Systems |
| Heavy Fuel Oil | ☐ Hydro | Kerosene |
| Liquid Petroleum Gas (LPG) | ☐ Meat and bonemeal | ☐ Natural gas |
| Peat | Petroleum coke | Pure Plant Oil |
| Solar Photovoltaic (PV) | Solar Thermal | ☐ Wind Turbines |
| Wood Chip | ☐ Wood Logs | ☐ Wood Pellets |
| Wood Waste | ☐ Wood/Biomass | |
| Please select all that applies | | |

| Energy Users * | | |
|------------------------------------|----------------------------|---|
| ☐ Electrical appliances | ☐ Electrochemical use of e | nergy Energy used for cold production (refrigeration) |
| ☐ Energy used for heat production | Lighting | Mechanical energy use (engines) |
| Others | Space cooling | Space heating |
| Ventilation - mechanical | Ventilation - natural | ☐ Water heating |
| Please select all that apply | | |
| Asset Annual Energy Consumption (k | Wh/yr) * | Annual Energy Cost (€/yr) * |
| | | |
| Final anaray concumption | | |

Please provide details of the EXEED asset in this section, each step will be listed in sequence below. EXEED Asset: The tangible entity identified by the applicant to which the EED methodology is applied.

5.1.1 Asset Name



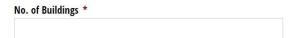
Please enter the name of the asset.

5.1.2 EXEED Asset Boundary



Please click the arrow to view the available options and select the relevant EXEED asset boundary.

5.1.3 No. of Buildings



This pane will appear if the selected asset boundary is a group of buildings. Please enter the number of buildings within the EXEED asset boundary.

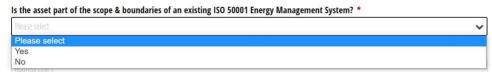
5.1.4 EXEED Asset Type

EXEED Asset Type *



Please click the arrow to view the available options and select the relevant EXEED asset type.

5.1.5 Is the asset part of the scope & boundaries of an existing ISO 50001 Energy Management System?



Please click the arrow to view the available options and select the relevant option. More detail on ISO 50001 energy management systems is available on SEAI's website at the following link: https://www.seai.ie/business-and-public-sector/standards/energy-management-systems-and-iso-50001/

5.1.6 Is the building/s a "Protected Structure" according to Planning and Development Act 200 (No. 30 of 2000)?



This pane will appear if the selected asset boundary is a building or group of buildings. Please click the arrow to view the available options and select the relevant option.

5.1.7 Asset Address



Please enter the address of the asset in these fields.

5.1.8 Project Category



Please click the arrow to view the available options, and select the relevant project category.

5.1.9 Building Size (sq.m.)



This pane will appear if the selected asset boundary is a building or group of buildings. Please enter the total floor area of the building, or for a group of buildings the combined total floor area.

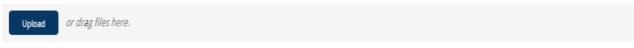
| 5.1.10 Year of Constructi | OH | |
|--|----------------------------------|---|
| Year of Construction * | | |
| | | |
| Please enter the year of co | nstruction. | |
| 5.1.11 Standard hours of | use of the asset per year | |
| Standard hours of use of the asset pe | r year * | |
| | | |
| | | ear. Example, a factory running 3x shifts, 24hrs per ice running 12hrs per day, 251 days per year, would |
| 5.1.12 Energy Sources | | |
| Energy Sources * | | |
| Biodiesel | Biogas | ☐ Biogasoline/Bioethanol |
| CHP - Electricity Generated | Coal | ☐ Diesel/Gas Oil/Marked Gas Oil |
| ☐ Electricity - grid | Geothermal/Ambient heat | ☐ Heat Recovery Systems |
| ☐ Heavy Fuel Oil | ☐ Hydro | ☐ Kerosene |
| Liquid Petroleum Gas (LPG) | Meat and bonemeal | ☐ Natural gas |
| ☐ Peat | Petroleum coke | ☐ Pure Plant Oil |
| Solar Photovoltaic (PV) | Solar Thermal | ☐ Wind Turbines |
| ☐ Wood Chip | ☐ Wood Logs | ☐ Wood Pellets |
| ☐ Wood Waste | ☐ Wood/Biomass | |
| Please select all that applies | | |
| Please select all energy sou coming from. | rces which apply to your EXEED | asset. This is where asset energy is currently |
| 5.1.13 Energy Users | | |
| Energy Users * | | |
| ☐ Electrical appliances | ☐ Electrochemical use of energy | Energy used for cold production (refrigeration) |
| Energy used for heat production | Lighting | Mechanical energy use (engines) |
| Others | Space cooling | Space heating |
| Ventilation - mechanical | Ventilation - natural | ☐ Water heating |
| Please select all that apply | | |
| Please select all energy use consumed. | ers which apply to your EXEED as | set. This is where asset energy is currently being |
| 5.1.14 Asset Annual Ener | gy Consumption (kWh/yr) & | Annual Energy Cost (€/yr) |
| Asset Annual Energy Consumption (kWh/yr) * | Annual Energy Cost (€/yr) * | |
| | | |

Please enter the asset annual energy consumption and annual energy cost in these fields. Note, the asset annual energy consumption should be stated in terms of delivered energy, not primary energy etc. The annual energy cost should exclude any standing charges, and if VAT can be reclaimed should also exclude VAT.

Final energy consumption

5.1.15 If you have multiple buildings, please complete and upload the template for multiple buildings with details for all the buildings

If you have multiple buildings, please complete and upload the template for multiple buildings with details for all the buildings *



Download template here

This button will appear if you have previously selected Group of Buildings. Please click the upload button to attach a spreadsheet with the details of all buildings. Please note that only .xls or .xlsx file types are allowed. The template is available if you follow the link below the Upload button².

Next

Please click the NEXT button to continue to the following page when complete.

-

² Available at: LINK

6.0 EXEED Application Form: Stage 1 - Project Costs

EXEED Application form

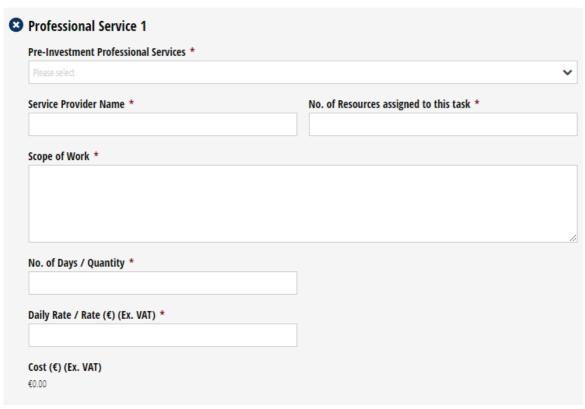
1 General 2 Stage 1 - Business Details 3 Stage 1 - Asset Details 4 Stage 1 - Project Costs 5 Stage 1 - Project Details 6 Stage 1 - Attachments and Declaration

The purpose of this section is to provide guidance on completing the Stage 1 project costs step of the EXEED application form.

6.1 Project Costs

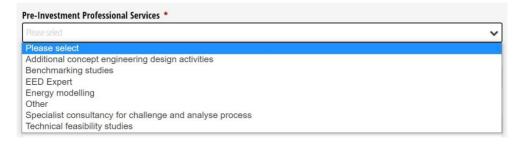
Project Costs

Please add below all the planned and/or anticipated professional services for EXEED



Please enter the planned/anticipated professional services for EXEED in this section. Each step is listed in sequence below.

6.1.1 Pre-investment Professional Services



Please click the arrow to view the available options in the drop down menu, and select the relevant professional services category. For further details about the eligible activities for each category, please refer to the EXEED Grant Scheme Guidelines document.

6.1.2 If other, please describe



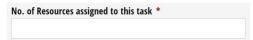
This pane will appear if other is selected from the drop down menu. Please provide a description of this professional service.

6.1.3 Service Provider Name



Please enter the name of the provider of this professional service.

6.1.4 No. of Resources assigned to this task



Please enter the number of resources assigned to this task by this service provider.

6.1.5 Scope of work



Please provide a summary of the scope of work to be carried out by this service provider.

6.1.6 No. of Days / Quantity



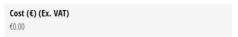
Please enter the total number of days this professional service requires. A fixed single price can be entered as 1.

6.1.7 Daily Rate / Rate (€) (Ex. VAT)



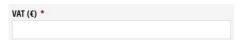
Please enter the daily rate for this professional service. For a fixed single price, enter the full amount.

6.1.8 Cost (€) (Ex. VAT)



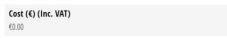
The Ex. VAT cost will auto populate based on the previous entries.

6.1.9 VAT (€)



Please enter the applicable VAT for this professional service. This field will only appear if VAT cannot be reclaimed.

6.1.10 Cost (€) (Incl. VAT)



The Incl. VAT cost will auto populate based on the previous entries. This field will only appear if VAT cannot be reclaimed.

6.2 Add Professional Services



If additional professional services are required, you can add them by clicking the Add Professional Service button.

6.3 Funding Request

Funding Request

Total No. of Days / QuantityTotal Cost (€) (Ex. VAT)0.00€0.00Stage 1 max. grant % allowed for eligible costsMax. Grant Available (€) (Ex. VAT)70%€0.00

The funding request outputs will auto-populate based on the previous details entered. Please note that the third column (VAT inclusive) will only appear if VAT cannot be reclaimed.

6.4 Please enter here the requested Stage 1 grant amount



Please enter the requested grant amount in these fields. Ex. VAT on the left, Incl. VAT on the right (in case VAT cannot be reclaimed). These amounts cannot exceed the Max Grant Available amounts above.



Please click the NEXT button to continue to the following page when complete.

7.0 EXEED Application Form: Stage 1 - Project Details

| EXEED | Appl | lication | form |
|-------|------|----------|------|
|-------|------|----------|------|

| 1 General | 2 Stage 1 - Business Details | ③ Stage 1 - Asset Details | 4 Stage 1 - Project Costs | 5 Stage 1 - Project Details |
|-------------|------------------------------|---------------------------|---------------------------|-----------------------------|
| 6 Stage 1 - | Attachments and Declaration | | | |

The purpose of this section is to provide guidance on completing the Stage 1 - Project Details step of the EXEED application form.

7.1 Please describe scope and boundary of the EXEED Asset and how it meets the EXEED Asset definition?

| Please describe scope and boundary of the EXEED Asset and how it meets the EXEED Asset definition * | | | |
|---|--|--|--|
| | | | |
| | | | |
| | | | |
| | | | |

Minimum 150 characters. Maximum 2,000 characters.

Please provide a summary response. The EXEED asset scope refers to the energy sources and the energy uses. The EXEED asset boundary refers to a physical boundary that fully incorporates the systems(s) fulfilling its purpose. This could be a full asset, a sub-asset, a process, or a value stream (the series of events that take a product or service from order or raw material through to customer delivery).

EXEED Asset: The tangible entity identified by the applicant to which the EED methodology is applied. This asset must meet the following qualifications;

- A physical boundary that fully incorporates the system(s) fulfilling its purpose.
- An energy balance study accounting for and including all energy sources, energy uses and energy demand
- Encompasses energy services (i.e. desired outcomes that necessitate the consumption of energy) that are identified with application of the Energy Venn Diagram

Please refer to the EXEED Grant Scheme Guidelines document for more detail.

7.2 Attach relevant photos/drawings/maps as applicable to provide further clarity on the asset boundary definition

Attach relevant photos/drawings/maps as applicable to provide further clarity on the asset boundary definition *



File types allowed: PDF/JPEG/JPG/PNG/GIF/TIFF/DOC/DOCX

Click the upload button to attach any relevant photos/drawings/maps as applicable to provide further clarity on the asset boundary definition.

7.3 Please describe the baseline design of the EXEED Asset (the starting point for the EXEED process)

| Please describe the baseline design of the EXEED Asset (the starting point for the EXEED process) * |
|--|
| |
| |
| |
| Minimum 150 characters. Maximum 2,000 characters. |
| Please provide a summary response. For a new build/major renovation/repurpose; the current design state in the baseline input into the EXEED process, the baseline can be defined by compliance with standards of building regulations, and baseline energy can be modelled or determined through engineering calculations based on the concept design. |
| For an existing asset; the baseline in most cases will be the performance of the existing asset, baseline energy can be determined from metering, bills, site survey, engineering calculations. |
| 7.4 Please outline the expected schedule/timelines of EXEED project implementation |
| Please outline the expected schedule/timelines of EXEED project implementation * |
| |
| |
| |
| Minimum 150 characters. Maximum 2,000 characters. |
| Please provide a summary response. Please outline the expected schedule/timelines of the EXEED Stage |
| professional services to deliver the EXEED Stage 2 documentation. |
| |
| 7.5 Please outline the outputs of the professional services activities (must relate to EXEED Certified) |
| Please outline the outputs of the professional services activities (must relate to EXEED Certified) * |
| |
| |
| |
| |
| Minimum 150 characters. Maximum 2,000 characters. |
| Please provide a summary response. E.g. The Energy Balance Study, The Challenge and Analyse, The Energy Savings Register, The Project Execution Plan, Measurement & Verification Plan, etc. |
| Savings Register, The Froject Exception Fluir, Measurement & Vermeation Fluir, etc. |
| 7.6 What are your expectations and hopes for the project as a result of EXEED Certified? |
| What are your expectations and hopes for the project as a result of EXEED Certified? * |
| The state of the s |
| |
| |
| |

Minimum 150 characters. Maximum 2,000 characters.

Please provide a summary response. Are there any particular energy use or carbon emissions objectives the applicant's organisation intends on achieving through EXEED?

7.7 Please outline the business case for EXEED project investment and capital budget considerations

| Please outline the business case for EXEED project investment and capital budget considerations * |
|--|
| |
| Minimum 150 characters. Maximum 2,000 characters. |
| Please provide a summary response. Why is it important for the applicant's organisation to invest in energy organisation to energy |
| 7.8 Please outline any previous experience completing energy efficient design or energy savin projects |
| Please outline any previous experience completing energy efficient design or energy saving projects * |
| Minimum 150 characters. Maximum 2,000 characters. |
| Please provide a summary response. |
| 7.9 Please outline the expected EXEED project organisation structure, roles and responsibilities |
| Please outline the expected EXEED project organisation structure, roles and responsibilities \star |
| |
| Minimum 150 characters. Maximum 2,000 characters. |
| Please provide a summary response Include details of notential stakeholders/interested parties during r |

Please provide a summary response. Include details of potential stakeholders/interested parties during project implementation.

7.10 What level of certification are you working towards?

What level of certification are you working towards? *



Please click the arrow to view the available options in the drop down menu, and select the intended EXEED certification distinction. Please refer to the EXEED Grant Scheme Guidelines for detail regarding EXEED Certification.

Please see below links to documents outlining the requirements for EXEED certification:

- EXEED Designed; https://www.seai.ie/publications/EXEED-Certified-Design-Disinction-Requirements-2017.pdf
- EXEED Verified; https://www.seai.ie/publications/EXEED-Certified-Verified-Distinction-Requirements-2017.pdf

7.11 Why have you decided on this specific EXEED distinction? Why have you decided on this specific EXEED distinction? * Minimum 150 characters. Maximum 2,000 characters. Please provide a summary response. 7.12 Stage 1 Duration - Outline estimated duration for completion of pre-investment EXEED Studies from receipt of Letter of Offer (in months) Stage 1 Duration - Outline estimated duration for completion of pre-investment EXEED Studies from receipt of Letter of Offer (in months) * Please indicate the expected time frame (in months) to complete the EXEED studies. 7.13 If longer than 3 months, please provide reasoning: If longer than 3 months, please provide reasoning: * Please provide an explanation of why it is expected that the EXEED studies will take longer than 3 months. Next Please click the NEXT button to continue to the following page when complete.

EXEED Managed; https://www.seai.ie/publications/EXEED-Certified-Managed-Distinction-

Requirements-2017.pdf

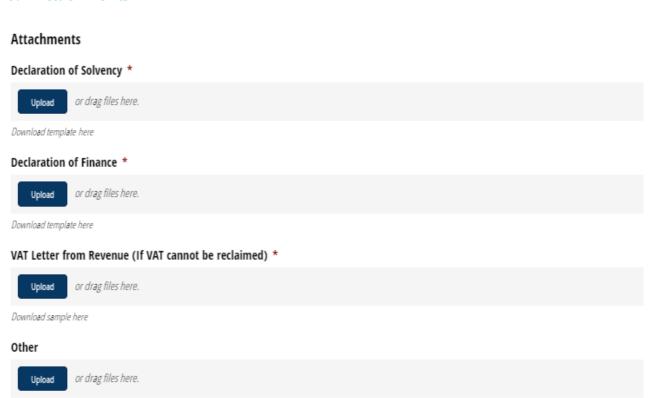
8.0 EXEED Application Form: Stage 1 - Attachments and Declaration

EXEED Application form

① General ② Stage 1 - Business Details ③ Stage 1 - Asset Details ④ Stage 1 - Project Costs ⑤ Stage 1 - Project Details ⑥ Stage 1 - Attachments and Declaration

The purpose of this section is to provide guidance on completing the Stage 1 - Attachments and Declaration step of the EXEED application form.

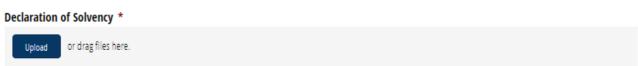
8.1 Attachments



In this section the required attachments will need to be uploaded. Each step is listed below in sequence.

8.1.1 Declaration of Solvency

Maximum 5 files. File types allowed: PDF/JPEG/JPG/PNG/GIF/TIFF/DOC/DOCK/XLS/XLSX



Please click the Upload button to attach the Declaration of Solvency document. A template can be found by following the link located below the Upload button³.

³ Available at: LINK

8.1.2 Declaration of Finance

Declaration of Finance *



Please click the Upload button to attach the Declaration of Finance document. A template can be found by following the link located below the Upload button⁴.

8.1.3 VAT Letter from Revenue (If VAT cannot be reclaimed)

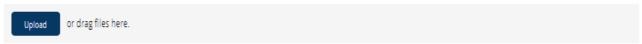
VAT Letter from Revenue (If VAT cannot be reclaimed) *



Please click the Upload button to attach the VAT letter from Revenue. Please note that this attachment will only be requested if VAT cannot be reclaimed. An example can be found by following the link located below the Upload button⁵.

8.1.4 Other

Other



Any other relevant document can be uploaded here. Please click the Upload button to attach any other relevant document. Please note that a maximum of 5 files can be uploaded.

32

⁴ Available at: LINK

⁵ Available at: LINK

8.2 Applicant Declaration

Applicant Declaration Commitment to EXEED Certification is a condition of grant support. Please enter your details: Name * Position * Applicant declaration: * | I confirm that the professional services related to this application have not started | lagree with the Terms and Conditions Read the Terms and Conditions here | laccept the Privacy Policy Read the Privacy Policy here Signature *

In this section the Applicant is required to provide a signed declaration. Note, the term "Applicant" refers to the EED Owner, this should not be signed by the EED Expert. Please follow the steps below in sequence.

Save

8.2.1 Name

Back



Submit

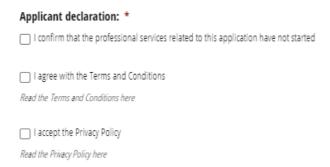
Please type your name in the above field.

8.2.2 Position



Please type your position in the above field.

8.2.3 Applicant Declaration



Please provide a declaration by ticking the relevant boxes. Note, the Terms and Conditions, and the Privacy Policy can be read by following the links below these headings.

8.2.4 Signature



Please provide a digital signature. If you hover over the signature pane, your mouse curser will change to a pen, you can use this pen by holding down on your left mouse button. If you make a mistake and need to start again, you can delete the signature using the x button which will appear on the left-hand side of the signature pane.



Please review all pages of the form using the Back and Next buttons to ensure you are happy with the correctness/completeness of the information provided before clicking the Submit button. Once an application is submitted it will not be possible to make any changes.

9.0 EXEED Application Form: Stage 2 - Business Details

EXEED Application form

| 1 | General | 2 Stage 2 | - Business Details | 3 Stage | 2 - Asset Details | 4 Stage 2 - State Aid | 5 Stage 2 - Major Renovati | on |
|---|---------|-------------------|--------------------|--------------|-------------------|-----------------------|----------------------------|----|
| 6 | Stage 2 | - Project Details | 7 Stage 2 - P | roject Costs | 8 Stage 2 - P | ermissions / Licenses | | |
| 9 | Stage 2 | - Attachments a | nd Declaration | | | | | |

The purpose of this section is to provide guidance on completing the Stage 2 - Business Details step of the EXEED application form.

9.1 Contact Details

| Contact Details | |
|---|----------------|
| EED Owner | |
| Name * | |
| First | Last |
| Email * | Telephone * |
| | |
| Job Title * | Company Name * |
| | |
| Top Management Representative | |
| Name * | |
| First | Last |
| Email * | Telephone * |
| | |
| Job Title * | Company Name * |
| | |
| EED Expert | |
| Name * | |
| First | Last |
| Email * | Telephone * |
| | |
| Job Title * | Company Name * |
| | |
| Add Secondary EED Expert Contact? * | |
| Please select 🗸 | |
| Do you give SEAI permission to contact your EED Expert directly? * | |
| Please select | ~ |

Please enter the relevant contact details in these fields. Each step will be listed below in sequence.

9.1.1 EED Owner



Please enter the EED Owner's contact details in this section. EED Owner: Term used to identify the person with ultimate responsibility for the EXEED Project and is normally the EXEED Applicant identified in the General section of the application form. The EED owner shall be responsible for ensuring that energy efficient design is implemented in design projects and shall report directly to top management.

9.1.1.1 Name



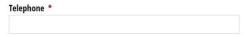
Please enter the EED Owner's name in these fields.

9.1.1.2 Email



Please enter the EED Owner's email address in this field.

9.1.1.3 Telephone



Please enter the EED Owner's telephone number in this field.

9.1.1.4 Job Title



Please enter the EED Owner's job title in this field.

9.1.1.5 Company Name



Please enter the EED Owner's company name in this field. It should be the same company as the applicant's one indicated in the previous page.

9.1.2 Top Management Representative



Please enter the Top Management Representative's contact details in this section. A critical requirement is the engagement and sponsorship of top management who are accountable for the project design outcome.

9.1.2.1 Name

| Name * | |
|--------|--|
| | |
| | |

Please enter the Top Management Representative's name in these fields.

9.1.2.2 Email



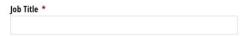
Please enter the Top Management Representative's email address in this field.

9.1.2.3 Telephone



Please enter the Top Management Representative's telephone number in this field.

9.1.2.4 Job Title



Please enter the Top Management Representative's job title in this field.

9.1.2.5 Company Name



Please enter the Top Management Representative's company name in this field.

9.1.3 EED Expert



Please enter the EED Expert's contact details in this section. Energy Efficiency Design Expert (EEDE): An energy efficiency design expert appointed by the EED Owner and is a mandatory role for each project. The EED expert shall report directly to the EED owner and shall operate independently of the project design team.

9.1.3.1 Name



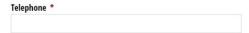
Please enter the EED Expert's name in these fields.

9.1.3.2 Email



Please enter the EED Expert's email address in this field.

9.1.3.3 Telephone



Please enter the EED Expert's telephone number in this field.

9.1.3.4 Job Title



Please enter the EED Expert's job title in this field.

9.1.3.5 Company Name



Please enter the EED Expert's company name in this field.

9.1.4 Add Secondary EED Expert Contact?



Please click the arrow to view the available options, if you need to appoint a secondary EED Expert contact, please select yes and a secondary entry pane with the same fields as "9.1.3 EED Expert" will appear.

9.1.5 Do you give SEAI permission to contact your EED Expert directly?



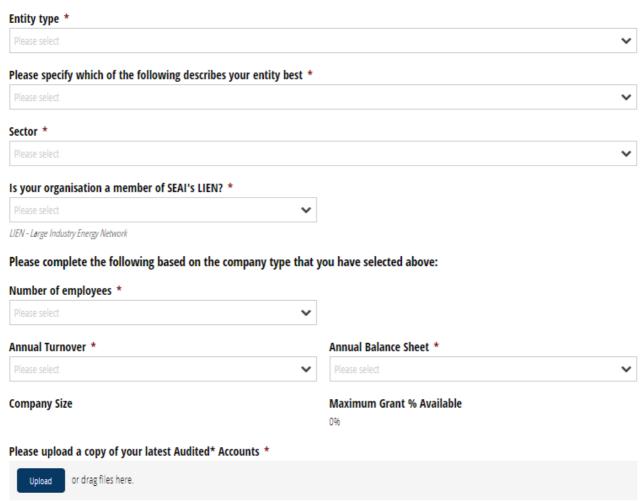
Please click the arrow to view the available options and select the desired option.

9.2 Business Information

Business Information

*Note: Please ensure that you are selecting the right type of business. If you are not sure if you meet the definition of an SME, please refer to the following link:

User guide to the SME Definition - European Commission



*Organisations which are not subject to a financial audit requirement should supply their latest unaudited accounts.

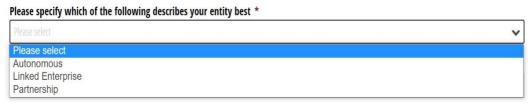
Please enter the business information of the beneficiary in this section. Each step will be listed below in sequence.

9.2.1 Entity type



Please click the arrow to view the available options and select the relevant entity type.

9.2.2 Please specify which of the following describes your entity best



Please click the arrow to view the available options and select the option which describes your entity best. The three categories are:

- Autonomous: if the enterprise is either completely independent or has one or more minority partnerships (each less than 25 %) with other enterprises
- Partnership: if holdings with other enterprises rise to at least 25 % but no more than 50 %, the relationship is deemed to be between partner enterprises
- Linked Enterprise: if holdings with other enterprises exceed the 50 % threshold, these are considered linked enterprises

For further details please refer to the link provided underneath the Business Information heading (User guide to the SME Definition - European Commission⁶).

9.2.3 Sector

Sector *



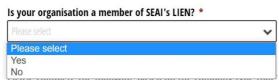
Please click the arrow to view the available options, and select the sector which describes your entity best.

9.2.4 Sub Sector



This pane will appear depending on the selected sector. Please click the arrow to view the available options, and select the sub-sector which describes your entity best. In case that there is only one sub sector available for the selected sector, this field will appear automatically filled in.

9.2.5 Is your organisation a member of SEAI's LIEN?



Please click the arrow to view the available options, and select the relevant option. Details on SEAI's Large Industry Energy Network (LIEN) can be found at the following link: https://www.seai.ie/business-and-public-sector/large-business/lien/

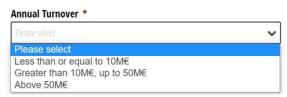
⁶ Available at: https://ec.europa.eu/regional-policy/sources/conferences/state-aid/sme/smedefinitionquide-en.pdf

9.2.6 Number of employees



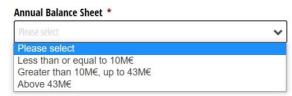
Please click the arrow to view the available options, and select the category which your entity falls into. Please note that the selection should be made based on the company type selected above. For instance, in case of a linked enterprise, the number of employees selected here should be the total **all linked businesses** are taken into account, not just the business seeking the Grant.

9.2.7 Annual Turnover



Please click the arrow to view the available options, and select the category which your entity falls into. Please note that the selection should be made based on the company type selected above. For instance, in case of a linked enterprise, the annual turnover selected here should be the total **all linked businesses** are taken into account, not just the business seeking the Grant.

9.2.8 Annual Balance Sheet



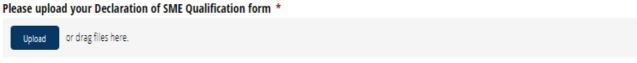
Please click the arrow to view the available options, and select the category which your entity falls into. Please note that the selection should be made based on the company type selected above. For instance, in case of a linked enterprise, the annual balance sheet selected here should be the total **all linked businesses** are taken into account, not just the business seeking the Grant.

9.2.9 Company Size and Maximum Grant % Available



These outputs will auto-populate based on the previous selections. Your entity's SME status will impact the maximum EXEED grant % available.

9.2.10 Please upload your Declaration of SME Qualification form



Download template here

This button will only appear for Small or Medium companies. Please upload your Declaration of SME qualification form here. A template can be found using the link.

9.2.11 Please upload a copy of your latest Audited Accounts

Please upload a copy of your latest Audited* Accounts *



*Organisations which are not subject to a financial audit requirement should supply their latest unaudited accounts.

Please upload a copy of your latest audited accounts here. This attachment is mandatory for all applicants, regardless of their company size. Organisations which are not subject to a financial audit requirement should supply their latest unaudited accounts.



Please click the NEXT button to continue to the following page when complete.

10.0 EXEED Application Form: Stage 2 - Asset Details

EXEED Application form

| 1 General | 2 Stage 2 - Busines | ss Details 3 Stage 2 - | - Asset Details | 4 Stage 2 - State Aid | 5 Stage 2 - Major Renovation |
|-------------|-----------------------|---------------------------|-----------------|-----------------------|------------------------------|
| 6 Stage 2 - | Project Details 7 | Stage 2 - Project Costs (| 8 Stage 2 - P | ermissions / Licenses | |
| 9 Stage 2 - | Attachments and Decla | aration | | | |

The purpose of this section is to provide guidance on completing the Stage 2 - Asset Details step of the EXEED application form.

10.1 EXEED Asset Description

EXEED Asset Description Asset Name * **EXEED Asset Boundary *** EXEED Asset Type * Is the asset part of the scope & boundaries of an existing ISO 50001 Energy Management System? * MPRN * MPRN Not available Meter Point Reference Number Asset Address * County * Eircode * V https://finder.eircode.ie/#/ Project Category * Year of Construction * Standard hours of use of the asset per year *

Please provide details of the EXEED asset in this section. Each step will be listed in sequence below. EXEED Asset: The tangible entity identified by the applicant to which the EED methodology is applied.

10.1.1 Asset Name



Please enter the name of the asset.

10.1.2 EXEED Asset Boundary



Please click the arrow to view the available options and select the relevant EXEED asset boundary.

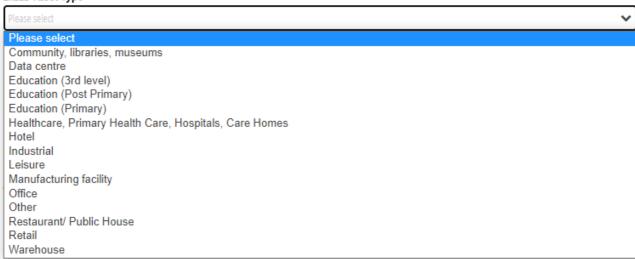
10.1.3 No. of Buildings



This pane will appear if the selected asset boundary is a group of buildings. Please enter the number of buildings within the EXEED asset boundary.

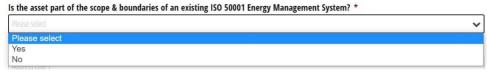
10.1.4 EXEED Asset Type

EXEED Asset Type *



Please click the arrow to view the available options and select the relevant EXEED asset type.

10.1.5 Is the asset part of the scope & boundaries of an existing ISO 50001 Energy Management System?



Please click the arrow to view the available options and select the relevant option. More detail on ISO 50001 energy management systems is available on SEAI's website at the following link: https://www.seai.ie/business-and-public-sector/standards/energy-management-systems-and-iso-50001/

10.1.6 Is the building/s a "Protected Structure" according to Planning and Development Act 200 (No. 30 of 2000)?



This pane will appear if the selected asset boundary is a building or group of buildings. Please click the arrow to view the available options and select the relevant option.

10.1.7 MPRN



Please enter the MPRN number (Meter Point Reference Number) for the asset. The MPRN is the unique 11-digit number assigned to your electricity connection and meter. It starts with the digits 10 and is always shown on the bill from your electricity supplier.

If your asset boundary is a process/value stream and there are multiple MPRN numbers, please enter one and provide a list of all MPRN numbers with their locations marked on a drawing, map etc. as an attachment.

In case your asset boundary is a group of buildings, please enter one and include the rest of MPRN numbers in the multiple buildings spreadsheet required at the end of this page.

10.1.8 MPRN Not available

MPRN Not available

Not available

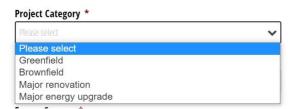
If an MPRN number (Meter Point Reference Number) is not available or applicable, please select this check box.

10.1.9 Asset Address



Please enter the address of the asset in these fields.

10.1.10 Project Category



Please click the arrow to view the available options, and select the relevant project category.

10.1.11 Building Size (sq.m.)



This pane will appear if the selected asset boundary is a building or group of buildings. Please enter the total floor area of the building, or for a group of buildings the combined total floor area.

10.1.12 Year of Construction



Please enter the year of construction.

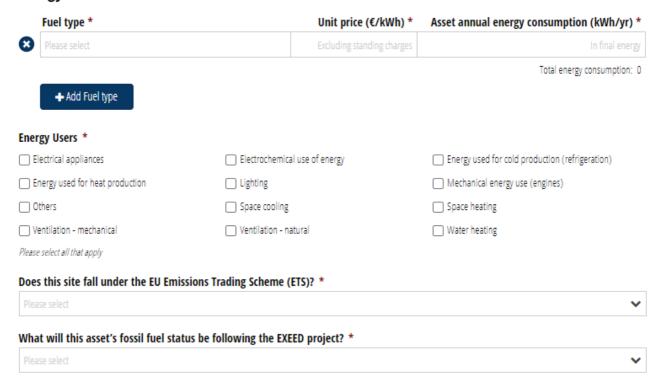
10.1.13 Standard hours of use of the asset per year



Please enter the standard hours of use of the asset per year. Example, a factory running 3x shifts, 24hrs per day, 365 days per year, would have 8760hrs per year, an office running 12hrs per day, 251 days per year, would have 3012hrs per year.

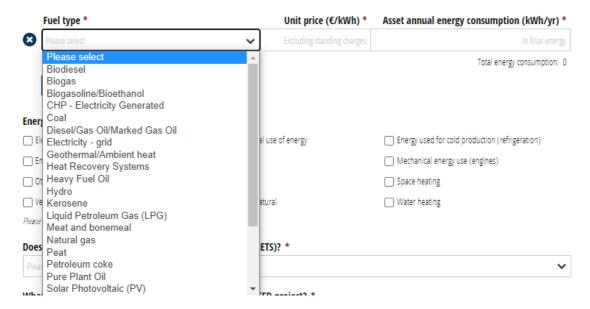
10.2 Energy sources

Energy sources



In this section you will provide details of all energy sources which apply to your EXEED asset. This is where asset energy is currently coming from. Each step will be listed below in sequence.

10.2.1 Fuel type, Unit price (€/kWh) & Asset annual energy consumption (kWh/yr)



Please click the arrow in the Fuel type pane to view the available options, and select the relevant fuel type for this energy source. Then enter the unit price (€/kWh) for this fuel type, and enter the asset annual energy consumption (kWh/yr) in the following panes.

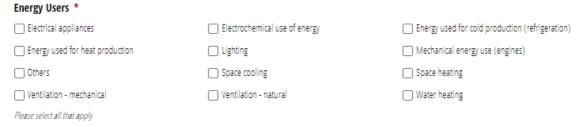
Note, the Unit price should exclude any standing charges, and if VAT can be reclaimed should also exclude VAT. The asset annual energy consumption should be stated in terms of delivered energy, not primary energy etc.

10.2.2 Add Fuel type



Additional energy sources can be added by clicking on the Add Fuel type button.

10.2.3 Energy Users



Please select all energy users which apply to your EXEED asset. This is where asset energy is currently being consumed.

10.2.4 Does this site fall under the EU Emissions Trading Scheme (ETS)?

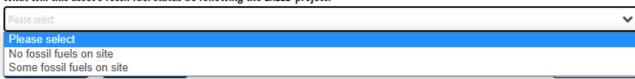
Does this site fall under the EU Emissions Trading Scheme (ETS)? *



Please click the arrow to view the available options, and select the relevant answer for your site.

10.2.5 What will this asset's fossil fuel status be following the EXEED project?

What will this asset's fossil fuel status be following the EXEED project? *



Please click the arrow to view the available options, and select the relevant fossil fuel status.

As part of Ireland's commitment to climate action and achieving net zero emissions by 2050, EXEED grant support will not be made available for sites which will consume fossil fuels following project completion, except in exceptional circumstances. Further detail is available in section 7.2 of EXEED Grant Guidelines.

| 10.2.6 What will this asset's fossil fuel status be following the EXEED project? |
|---|
| Please select all of the following options which apply to fossil fuels on site * |
| ☐ The only fossil fuel use is grid electricity |
| ☐ No technically viable non-fossil alternative available |
| Renewables would increase the final energy consumption or CO2 emissions |
| Fossil fuel use is less than 10% of annual heating energy |
| On credible phased pathway to net zero emissions |
| Other - none of the above options apply |
| Please select all the options which apply to your EXEED asset in terms of fossil fuels. Further detail about the eligibility of assets which consume fossil fuels is available in section 7.2 of EXEED Grant Guidelines |
| 10.2.7 Please justify your selection made in the previous question |
| Please justify your selection made in the previous question * |
| |
| 10.2.8 If you have multiple buildings, please complete and upload the template for multiple buildings with details for all the buildings |
| If you have multiple buildings, please complete and upload the template for multiple buildings with details for all the buildings * |

This button will appear if you have previously selected Group of Buildings. Please click the upload button to attach a spreadsheet with the details of all buildings. Please note that only xls or xlsx file types are allowed. The template is available if you follow the link below the Upload button⁷.



Upload or drag files here.

Download template here

Please click the NEXT button to continue to the following page when complete.

⁷ Available at: LINK

11.0 EXEED Application Form: Stage 2 - State Aid

| exeed a | ppl | icat | ion 1 | form |
|---------|-----|------|-------|------|
|---------|-----|------|-------|------|

| 1 | General | 2 Stage 2 | - Business Details | 3 Stage | 2 - Asset Details | 4 Stage 2 - State Aid | 5 Stage 2 - Major Renovation |
|-----|-----------|-----------------|--------------------|--------------|-------------------|-----------------------|------------------------------|
| 6 | Stage 2 - | Project Details | 7 Stage 2 - P | roject Costs | 8 Stage 2 - P | ermissions / Licenses | |
| (9) | Stage 2 - | Attachments a | nd Declaration | | | | |

The purpose of this section is to provide guidance on completing the Stage 2 - State Aid step of the EXEED application form.

11.1 State Aid / Other questions

State Aid / Other questions

Each step will be listed below in sequence.

11.1.1 Have you already started the works related to the opportunities included in this application?

Have you already started the works related to the opportunities included in this application? *

Please answer Yes or No by clicking on the relevant circle button.

11.1.2 Will this project involve an upgrade of any equipment that is currently at end of life?

Will this project involve an upgrade of any equipment that is currently at end of life? *

○ Yes ○ No

End of Life includes equipment that will need to be replaced within the next 2-3 years or will require significant repair or maintenance to maintain its useful life.

Please answer Yes or No by clicking on the relevant circle button. Please note that End of Life includes equipment that will need to be replaced within the next 2-3 years or will require significant repair or maintenance to maintain its useful life.

11.1.3 Apart from the EXEED grant, will this project be receiving any public funding?

Apart from the EXEED grant, will this project be receiving any public funding? *

○ Yes ○ No ○ To be confirmed

Please answer Yes or No by clicking on the relevant circle button.

11.1.4 Will the EXEED project offer any non-energy benefits to your organisation?

Will the EXEED project offer any non-energy benefits to your organisation? *

Yes ○ No

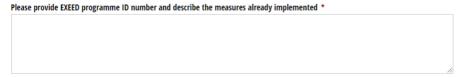
Please answer Yes or No by clicking on the relevant circle button. Non-energy benefits could include increased output, new capability, new market, reduced labour requirements, reduced maintenance, reduced standing charges, improved reputation, improved comfort and indoor air quality etc. etc.

| his pane will appear if you have selected Yes in the previous question. Please describe the non-energy enefits to your organisation. 1.1.6 Will the EXEED project enable you to process/produce additional products or improve your offering? Will the EXEED project enable you to process/produce additional products or improve your offering? Item One Item O |
|--|
| ### 1.1.6 Will the EXEED project enable you to process/produce additional products or improve your offering? #### 1.1.6 Will the EXEED project enable you to process/produce additional products or improve your offering? ################################### |
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| ### 1.1.6 Will the EXEED project enable you to process/produce additional products or improve your offering? #### 1.1.6 Will the EXEED project enable you to process/produce additional products or improve your offering? ################################### |
| offering? Will the EXEED project enable you to process/produce additional products or improve your offering? * ○ YES ○ NO Please answer Yes or No by clicking on the relevant circle button. 1.1.7 Please describe it. Please describe it * In the previous question. Please describe the increase in commercial capability. 1.1.8 Will your volume of output increase as a result of EXEED programme? Will your volume of output increase as a result of EXEED programme? Please answer Yes or No by clicking on the relevant circle button. 1.1.9 Will this project receive funding from other SEAI programmes for opportunities in this application? |
| lease answer Yes or No by clicking on the relevant circle button. 1.1.7 Please describe it. lease describe it * his pane will appear if you have selected Yes in the previous question. Please describe the increase in ommercial capability. 1.1.8 Will your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of output increase as a result of EXEED programme? * Vill your volume of out |
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| 1.1.8 Will your volume of output increase as a result of EXEED programme? Will your volume of output increase as a result of EXEED programme? * Please answer Yes or No by clicking on the relevant circle button. 1.1.9 Will this project receive funding from other SEAI programmes for opportunities in this application? |
| 1.1.8 Will your volume of output increase as a result of EXEED programme? Will your volume of output increase as a result of EXEED programme? * Please answer Yes or No by clicking on the relevant circle button. 1.1.9 Will this project receive funding from other SEAI programmes for opportunities in this application? |
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| Please answer Yes or No by clicking on the relevant circle button. 1.1.9 Will this project receive funding from <i>other</i> SEAI programmes for opportunities in this application? |
| 1.1.9 Will this project receive funding from <i>other</i> SEAI programmes for opportunities in this application? |
| application? |
| Vill this project receive funding from other SEAI programmes for opportunities in this application? * |
| Yes No |
| lease answer Yes or No by clicking on the relevant circle button. |
| 1.1.10 Please provide SEAI programme ID number and specify the related energy saving opportunities. |
| lease provide SEAI programme ID number and specify the related energy saving opportunities * |
| |
| |
| his pane will appear if you have selected Yes in the previous question. Please provide SEAI programme ID |

11.1.11 Have you received Stage 2 EXEED grant assistance for this asset in the past?

Please answer Yes or No by clicking on the relevant circle button.

11.1.12 Please provide EXEED programme ID number and describe which measures have already been implemented under the EXEED programme.



This pane will appear if you have selected Yes in the previous question. Please provide EXEED programme ID number and describe which measures have already been implemented under the EXEED programme.

11.1.13 Is there an energy supplier involved in financing of the project?

Is there an energy supplier involved in financing of the project? *

Yes No To be confirmed

Please answer Yes or No by clicking on the relevant circle button.

11.1.14 Please indicate the company.



This pane will appear if you have selected Yes in the previous question. Please click the arrow to view the available options, and select the relevant energy supplier company which is involved in financing the project.

11.1.15 Is there an ESCO (Energy Service Company) involved in the delivery of this EXEED project?

Is there an ESCO (Energy Service Company) involved in the delivery of this EXEED project? *

Please answer Yes or No by clicking on the relevant circle button.

11.1.16 Does the project include Energy Performance Contract (EPC), Energy Performance Related Payment (EPRP) or Local Energy Supply Contract (LESC)?

Does the project include Energy Performance Contract (EPC), Energy Performance Related Payment (EPRP) or Local Energy Supply Contract (LESC)? *



Please click the arrow to view the available options in the drop down menu, and select the relevant option. More detail on types of energy contracts is available on SEAI's website at the following link: https://www.seai.ie/business-and-public-sector/business-grants-and-supports/energy-contracting/

11.1.17 Please indicate the company and provide details of the relationship with this project Please indicate the company and provide details of the relationship with this project *

Please indicate the company and provide details of the relationship with this project *

This pane will appear if you have selected Yes in the previous question. Please indicate the company and provide details of the relationship with this project.



Please click the NEXT button to continue to the following page when complete.

12.0 EXEED Application Form: Stage 2 - Major Renovation

| EXE | ED | Αp | plica | ation | form |
|------|----|------|-------|--------|--------|
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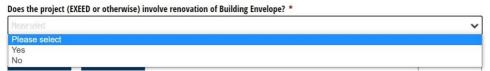
| 1 General | 2 Stage 2 - Business Details | 3 Stage 2 - Asset Details | 4 Stage 2 - State Aid | 5 Stage 2 - Major Renovation |
|-----------|---------------------------------|----------------------------|------------------------|------------------------------|
| 6 Stage 2 | - Project Details 🐬 Stage 2 - P | roject Costs 🔞 Stage 2 - F | Permissions / Licenses | |
| 9 Stage 2 | - Attachments and Declaration | | | |

The purpose of this section is to provide guidance on completing the Stage 2 - Major Renovation step of the EXEED application form. Please refer to Technical Guidance Document Part L 2017 Non-dwellings Section 2.3 for more information regarding Major Renovations. Please be aware that any measures required to achieve the minimum requirements will not be eligible for support, EXEED can only support improvements over and above the minimum requirements.

12.1 Major Renovation

Major Renovation

12.1.1 Does the project (EXEED or otherwise) involve renovation of Building Envelope?



Please click the arrow to view the available options in the drop down menu, and select the relevant option. Building Envelope refers to the exposed; walls, floors, ceilings/roofs, windows, doors etc.

If the EXEED asset is a group of buildings, please provide the below information only for the building(s) that will have a renovation of the envelope.

12.1.2 Area of surface where external cladding/insulation will be applied (sq.m) (including walls, roof and floor).

Area of surface where external cladding/insulation will be applied (sq.m) (including walls, roof and floor) *

Please enter the total surface area where insulation and/or cladding systems will be applied externally. Please include all exposed walls, ceilings/roofs, and floors.

12.1.3 Area of surface where internal surface will be drylined (sq.m) (including walls, roof and floor).

Area of surface where internal surface will be drylined (sq.m) (including walls, roof and floor) *

Please enter the total surface area where insulation and/or dry-lining systems will be applied internally. Please include all exposed walls, ceilings/roofs, and floors.

12.1.4 Area of windows to be replaced (sq.m).

Area of windows to be replaced (sq.m) *

Please enter the total surface area of all windows, doors, roof windows, and roof lights etc. to be replaced.

12.1.5 Area of surface where basic structural component is exposed (sq.m).

Area of surface where basic structural component is exposed (sq.m) *

Please enter the total surface area where basic structural components will be exposed. i.e. where works involve the stripping down of an element to expose the basic structural components (brickwork/blockwork, timber frame, steel frame, joists, rafters, purlins etc.) and then rebuilding to achieve all the necessary performance requirements.

12.1.6 Total area renovated (sq.m).

Total area renovated (sq.m):

0.00

This output will auto-populate based on the previous entries.

12.1.7 Total area of external elements (sq.m).



Please enter the total surface area of all exposed walls, ceilings/roofs, floors, windows, doors, roof windows, and roof lights etc.

12.1.8 % of renovation calculated.

% of renovation calculated

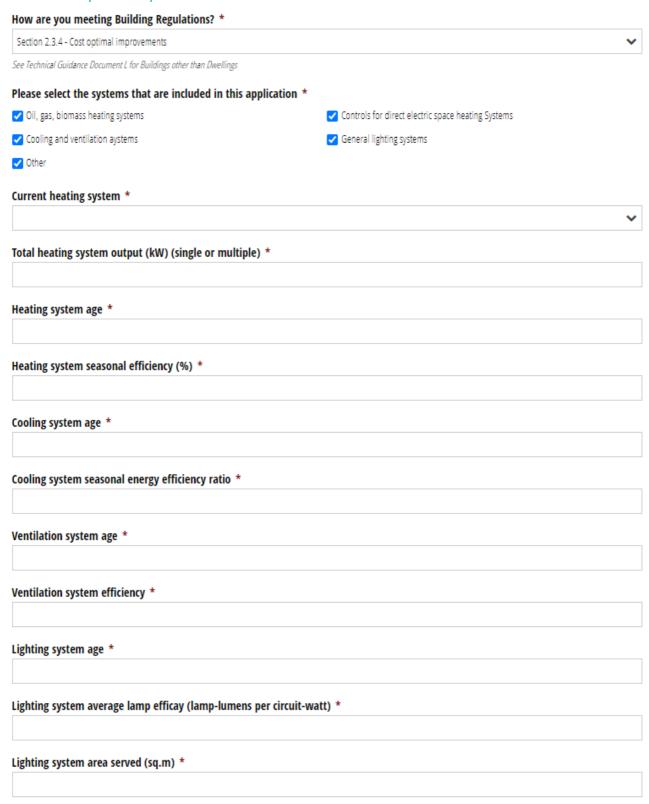
The % surface area of the building undergoing renovation will be automatically calculated here.

12.2 How are you meeting Building Regulations?



This drop down menu will appear if the % surface area of the building is greater than 25%, indicating that the Major Renovation clause of Technical Guidance Document Part L Non-dwellings will be triggered. Please click the arrow to view the available options and select the option you intend on using to meet these requirements. Please see Technical Guidance Document Part L Non-dwellings for more detail on Major Renovations: https://www.housing.gov.ie/housing/building-standards/tgd-part-l-conservation-fuel-and-energy/technical-guidance-document-l-3

12.2.1 Cost optimal improvements



If you choose "Cost optimal improvements" in 12.2, then the above entry fields will appear depending on the selected systems included in this application. Each question is considered below in sequence.

12.2.1.1 Please select the systems that are included in this application

| Please select the systems that are included in this application * | |
|---|--|
| Oil, gas, biomass heating systems | Controls for direct electric space heating Systems |
| Cooling and ventilation aystems | General lighting systems |
| Other | |

Please click the relevant tick boxes to select the systems that are included in this application. For EXEED scheme purposes, only systems which are seeking grant aid as part of this application should be selected here.

12.2.1.2 Current heating system



Please click the arrow to view the available options from the drop down menu to select your current heating system. For EXEED scheme purposes, this would be the current heating system which you intend on upgrading as part of this application.

12.2.1.3 Total heating system output (kW) (single or multiple)



Please type in this entry pane the total kW output of your current heating system.

12.2.1.4 Heating system age

Heating system age *

Please type in this entry pane the age of your current heating system.

12.2.1.5 Heating system seasonal efficiency (%)

Heating system seasonal efficiency (%) *

Please type in this entry pane the seasonal efficiency of your current heating system.

12.2.1.6 Cooling system age

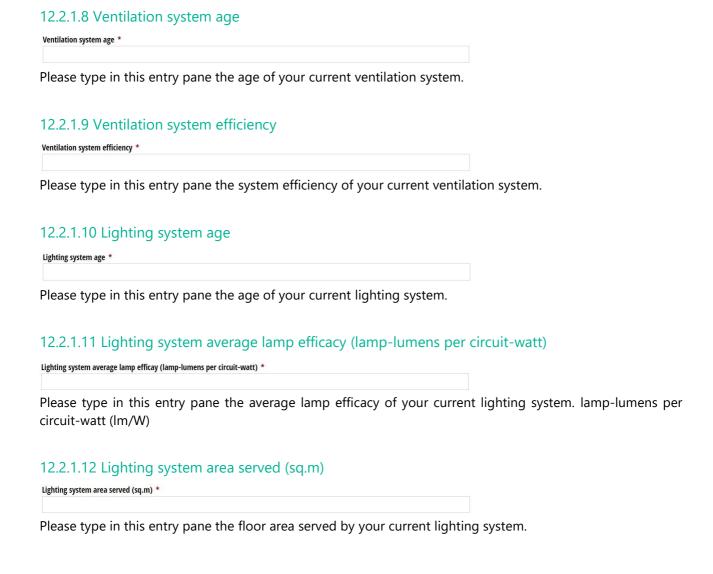
Cooling system age *

Please type in this entry pane the age of your current cooling system.

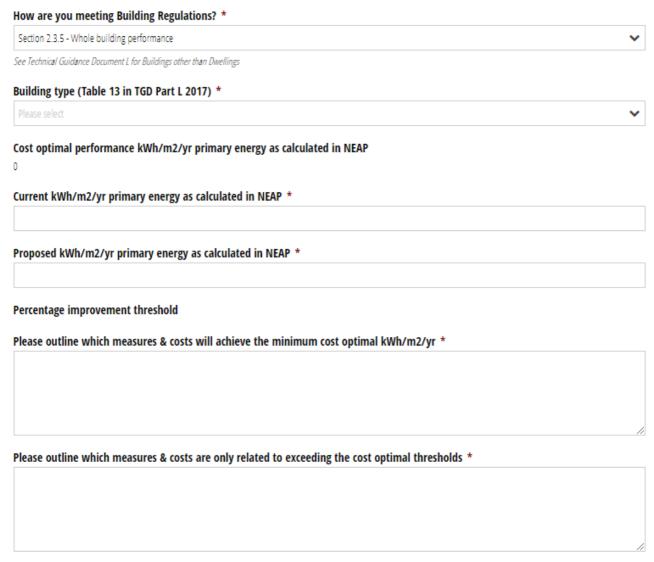
12.2.1.7 Cooling system seasonal energy efficiency ratio

Cooling system seasonal energy efficiency ratio *

Please type in this entry pane the seasonal energy efficiency ratio (SEER) of your current cooling system.

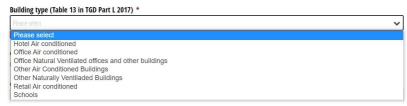


12.2.2 Whole building performance



If you choose "Whole building performance" in 12.2, then the above entry fields will appear. Each question is considered below in sequence. If the EXEED asset is a group of buildings, please provide the below information for the main building that will have a renovation of the envelope and include the others in the text box at the end.

12.2.2.1 Building type (Table 13 in TGD Part L 2017)



Please click the arrow to view the available options from the drop down menu and select the appropriate building type.

12.2.2.2 Cost optimal performance kWh/m2/yr primary energy as calculated in NEAP

Cost optimal performance kWh/m2/yr primary energy as calculated in NEAP

This field will auto-populate depending on the selected building type in 12.2.2.1

| Current kWh/m2/yr primary energy as calculated in NEAP * |
|---|
| Please type in this entry pane the current kWh/m2/yr primary energy value as calculated in the Non-dwelling Energy Assessment Procedure (NEAP) (Existing Non-dwelling Energy Assessment required) |
| 12.2.2.4 Proposed kWh/m2/yr primary energy as calculated in NEAP Proposed kWh/m2/yr primary energy as calculated in NEAP * |
| Please type in this entry pane the proposed (post works) kWh/m2/yr primary energy value as calculated in the Non-dwelling Energy Assessment Procedure (NEAP) (Proposed Non-dwelling Energy Assessment required) |
| 12.2.2.5 Percentage improvement threshold Percentage improvement threshold |
| This field will auto-populate the % improvement above the cost optimal performance kWh/m2/yr primary energy as calculated in NEAP for your selected building type. Note, the Percentage improvement threshold will be calculated automatically. If it's below 0, the following error message appears: "Not compliant and not eligible for grant assistance" and the applicant will not be able to submit the application. |
| 12.2.2.6 Please outline which measures & costs will achieve the minimum cost optimal kWh/m2/yr Please outline which measures & costs will achieve the minimum cost optimal kWh/m2/yr * |
| If your building does not already meet minimum cost optimal performance kWh/m2/yr primary energy as calculated in NEAP, please type in this field a summary outline of the measures and costs involved in meeting this minimum requirement. |
| 12.2.2.7 Please outline which measures & costs are only related to exceeding the cost optimal thresholds |
| Please outline which measures & costs are only related to exceeding the cost optimal thresholds * |
| Please type in this field a summary outline of the measures and costs only related to <u>exceeding</u> the minimum cost optimal performance kWh/m2/yr primary energy as calculated in NEAP. |
| Next Please click the NEXT button to continue to the following page when complete. |

12.2.2.3 Current kWh/m2/yr primary energy as calculated in NEAP

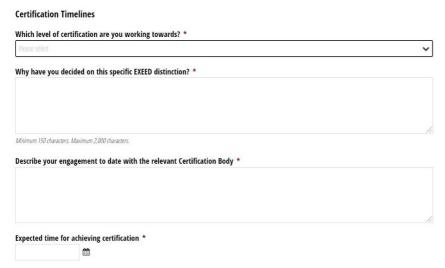
13.0 EXEED Application Form: Stage 2 - Project Details

EXEED Application form



The purpose of this section is to provide guidance on completing the Stage 2 - Project Details step of the EXEED application form.

13.1 Certification Timelines.



Please provide details regarding EXEED certification in this section. Each step is listed below in sequence.

13.1.1 Which level of certification are you working towards?



Please click the arrow to view the available options in the drop down menu, and select the level of certification you are working towards. Please refer to the EXEED Grant Scheme Guidelines for detail regarding EXEED Certification.

Please see below links to documents outlining the requirements for EXEED certification;

- EXEED Designed; https://www.seai.ie/publications/EXEED-Certified-Design-Disinction-Requirements-2017.pdf
- EXEED Verified; https://www.seai.ie/publications/EXEED-Certified-Verified-Distinction-Requirements-2017.pdf
- EXEED Managed; https://www.seai.ie/publications/EXEED-Certified-Managed-Distinction-Requirements-2017.pdf

13.1.2 Why have you decided on this specific EXEED distinction? Why have you decided on this specific EXEED distinction? * Minimum 150 characters. Maximum 2,000 characters Please type a brief summary in this field outlining why you have decided on this specific EXEED distinction. 13.1.3 Describe your engagement to date with the relevant Certification Body Describe your engagement to date with the relevant Certification Body $\mbox{*}$ Please type a brief summary in this field describing your engagement to date with the relevant certification body. 13.1.4 Expected time for achieving certification **Expected time for achieving certification** October 2020 » ojec Su Mo Tu We Th Fr Sa 27 28 29 30 1 4 5 6 7 8 9 10 nition 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 1 2 3 4 5 6 7 Please click on the calendar button to enter an expected date for achieving certification. You can navigate through the months and years by clicking the month/year located at the top centre of the calendar. 13.2 EXEED Project development - Project Progress **EXEED Project development - Project Progress** 13.2.1 Please confirm the EXEED Asset definition (if any changes since Stage 1 application, include

them)

| Please confirm the EXEED Asset definition (if any changes since Stage 1 application, include them) * | | | | |
|--|----|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | // | | | |

Minimum 150 characters. Maximum 2,000 characters.

Please type a brief summary in this field confirming the EXEED asset definition. Have there been any changes to the scope/boundary of the asset since the Stage 1 letter of offer? The EXEED asset scope refers to the energy sources and the energy uses. The EXEED asset boundary refers to a physical boundary that fully incorporates the systems(s) fulfilling its purpose. This could be a full asset, a sub-asset, a process, or a value stream (the series of events that take a product or service from order or raw material through to customer delivery).

EXEED Asset: The tangible entity identified by the applicant to which the EED methodology is applied. This asset must meet the following qualifications;

- A physical boundary that fully incorporates the system(s) fulfilling its purpose.
- An energy balance study accounting for and including all energy sources, energy uses and energy demand.
- Encompasses energy services (i.e. desired outcomes that necessitate the consumption of energy) that are identified with application of the Energy Venn Diagram

Please refer to the EXEED Grant Scheme Guidelines document for more detail.

13.2.2 Please include photos/drawings/maps as attachments to provide clarity

Please include photos/drawings/maps as attachments to provide clarity *

Upload or drag files here.

File types allowed: PDF/JPEG/JPG/PNG/GIF/TIFF/DOC/DOCX/PPT

Click the upload button to attach any relevant photos/drawings/maps as applicable to provide further clarity on the asset boundary definition.

13.2.3 Please outline the expected schedule of EXEED project implementation within the EXEED grant window

| Please outline the expected schedule of EXEED project implementation within the EXEED grant window * | | | | | |
|--|-----|--|--|--|--|
| | | | | | |
| | | | | | |
| | | | | | |
| | _// | | | | |

Minimum 150 characters. Maximum 2,000 characters.

Please type a brief summary in this field outlining the expected schedule for carrying out the EXEED project works within the current grant window. Note, all works applied for in this Stage 2 application must be completed within the current grant window. If particular sub-projects cannot commence early enough to be completed within the current grant window, then a multi phased approach may be more appropriate with follow on Stage 2 applications for these sub-projects.

13.2.4 Please outline the EXEED project delivery strategy, e.g. one-off grant application or multiphased??

| Please outline the EXEED project delivery strategy, e.g. one-off grant application or multi-phased? * | | | | | | |
|---|--|--|--|--|--|--|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

Minimum 150 characters. Maximum 2,000 characters.

Please type a brief summary in this field outlining the investment decisions/strategy for the EXEED project implementation. Will this be a one-off application where all sub-projects identified through the EXEED methodology are completed within the current grant window? Or will this Stage 2 application be part of a multi-phased approach where the sub-projects are implemented over a number of years/grant windows with additional follow on Stage 2 applications?

13.2.5 List any constraints that may affect project completion milestones and grant drawdown timelines List any constraints that may affect project completion milestones and grant drawdown timelines * Minimum 150 characters. Maximum 2,000 characters. Please type a brief summary in this field. Does the capital budget allocation within your company have any strict constraints/timelines that will have an effect on grant drawdown timelines and project completion milestones? (e.g. must be spent in a specific calendar year, etc.) 13.2.6 Approaches to measurement and verification of opportunities identified. Approaches to measurement and verification of opportunities identified * Minimum 150 characters, Maximum 2,000 characters, Please type a brief summary in this field outlining the approaches to Measurement & Verification of the energy performance improvement opportunities identified through the EXEED methodology. 13.2.7 Please outline the current project status and progress to date on EXEED-related activities Please outline the current project status and progress to date on EXEED-related activities * Minimum 150 characters. Maximum 2,000 characters. Please type a brief summary in this field outlining the current state of project development and progress.

Please type a brief summary in this field outlining the current state of project development and progress. Provide a summary of the EXEED related activities completed since stage 1 letter of offer in preparation for this Stage 2 application.

Next

Please click the NEXT button to continue to the following page when complete.

14.0 EXEED Application Form: Stage 2 - Project Costs

EXEED Application form



The purpose of this section is to provide guidance on completing the Stage 2 - Project Costs step of the EXEED application form.

14.1 Please add below the details for each opportunity

Project Costs Opportunities falling within grant window **3** Opportunity 1 Opportunity description * Basis of additionality or rationale for incremental cost * Which layer of the Energy Venn Diagram is this measure associated with? * During the Challenge & Analyse process, which layer of the Energy Venn Diagram resulted in the ide Measure category * Electrical savings (kWh) * Thermal savings (kWh) * What type of thermal energy will be saved/reduced? * Select the main option that applies Is the existing equipment currently operational and not near end of life? * Quote cost (€) (Ex. VAT) * Counterfactual cost (€) (Ex. VAT) * Please provide explanation for the value you have entered for the counterfactual * Incremental cost (€) (Ex. VAT) VAT (€) * Total cost (€) (Inc. VAT)

Please enter the required information relating to the opportunities falling within the current grant window in this section. Each step will be listed below in sequence.

14.1.1 Opportunity description



Please type a description of the opportunity in this pane.

14.1.2 Basis of additionality or rationale for incremental cost



Please type in an explanation for the basis of additionality or rationale for incremental cost in this entry field. It is important to note that the only eligible capital expenditure is that which is incremental over a baseline design, i.e. additional to the counterfactual investment for the specific project. It will be required to provide an explanation of the incremental nature and the Incentive Effect of requested investment-aid support. The counterfactual design is expected to be a detailed costed alternative exercise. SEAI will assess costings provided for the counterfactual and only the incremental expenditure will be eligible for funding.

In the case of an existing asset;

- Grant aid is not applicable to essential works, i.e. maintenance / repairs, or end of life equipment.
- Eligible costs are those above a counterfactual.
- The counterfactual will be defined by the business case or basis of the investment decision.

In the case of a new build;

- Eligible capital is incremental over the baseline design
- Grant aid is not applicable to works required by standards or regulations.

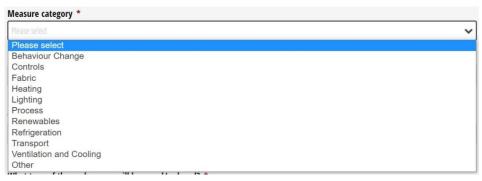
Further detail is available in the EXEED Grant Guidelines.

14.1.3 Which layer of the Energy Venn Diagram is this measure associated with?



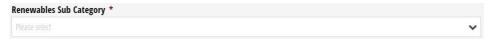
Please click the arrow to view the available options in the drop down menu, and select the layer of the Energy Venn diagram this measure/opportunity is associated with. The Energy Venn diagram is available in I.S.399: 2014 Energy Efficient Design Management.

14.1.4 Measure category



Please click the arrow to view the available options in the drop down menu, and select the category this measure is associated with.

14.1.5 Measure Sub Category



This pane will appear depending on the previous selection. Please click the arrow to view the available options in the drop down menu, and select the Sub-category this measure is associated with.

14.1.6 Electrical savings (kWh)



Please enter the electrical energy savings this measure will achieve in this pane. Note, this should be stated in terms of delivered energy.

14.1.7 Thermal savings (kWh)



Please enter the thermal energy savings this measure will achieve in this pane. Note, this should be stated in terms of delivered energy.

14.1.8 What type of thermal energy will be saved/reduced?



Please click the arrow to view the available options in the drop down menu, and select the type of thermal energy that will be saved/reduced with this measure.

14.1.9 Is the existing equipment currently operational and not near end of life?



Please click the arrow to view the available options in the drop down menu, and select the relevant option. Please note that End of Life includes equipment that will need to be replaced within the next 2-3 years or will require significant repair or maintenance to maintain its useful life.

| Please provide technical data of the proposed measure * | |
|---|----------------------------------|
| | |
| | |
| This field will appear when "Other" has been selected as the measure categor | ry or subcategory. Please |
| provide technical data of the proposed measure. | y or subcutegory. Thease |
| 14.1.11 Is this measure replacing an existing measure? | |
| Is this measure replacing an existing measure? * | |
| Please select | ~ |
| Please select Yes No | |
| No | |
| This field will appear when "Other" has been selected as the measure categor | ry or subcategory. Please click |
| the arrow to view the available options in the drop down menu, and select the | e relevant option. |
| | |
| 14.1.12 Please provide technical data of the current measure | |
| Please provide technical data of the current measure * | |
| | |
| | |
| This field will appear depending on the calesting mode in 14.1.11 Disease was | |
| This field will appear depending on the selection made in 14.1.11. Please procurrent measure. | vide technical data of the |
| | |
| 14.1.13 Quote cost (€) (Ex. VAT) | |
| Quote cost (€) (Ex. VAT) * | |
| | |
| Please enter the quote cost (€ Ex. VAT) for the proposed measure. Note, valid | • |
| submitted to support this entry, an opportunity to attach these will be provid form. | led later on in this application |
| | |
| 14.1.14 Counterfactual cost (€) (Ex. VAT) | |
| Counterfactual cost (€) (Ex. VAT) * | |
| | |
| Please enter the counterfactual cost (€ Ex. VAT) for the proposed measure. For | or further details about the |
| counterfactual cost, please refer to the EXEED Grant Scheme Guidelines docu | ment. |
| | |
| | |
| 14.1.15 Please provide an explanation for the value you have entered | for the counterfactual |

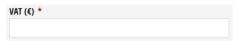
Please type into this field a summary explanation for the value you have entered for the counterfactual.

14.1.16 Incremental cost (€) (Ex. VAT)

Incremental cost (€) (Ex. VAT) €0.00

The incremental cost (€ Ex. VAT) will auto populate based on the previous entries.

14.1.17 VAT (€)



Please enter the applicable VAT for this measure. This field will only appear if VAT cannot be reclaimed.

14.1.18 Total cost (€) (Inc. VAT)

Total cost (€) (Inc. VAT) €0.00

The total cost (€ Incl. VAT) will auto populate based on the previous entries. This field will only appear if VAT cannot be reclaimed.

14.2 Add opportunity



Please click the Add Opportunity button to add additional measures/opportunities.

14.3 Summary of opportunities

Summary of opportunities

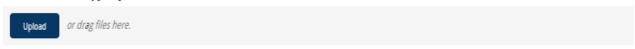
Electric energy savings (kWh) Thermal energy savings (kWh) Incremental cost (Ex. VAT) (€) Incremental cost (Inc. VAT) (€)

0.00 €0.00 €0.00

The Summary of Opportunities outputs will auto-populate based on the previous details entered. Please note that the fourth column (VAT inclusive) will only appear if VAT cannot be reclaimed.

14.4 Please submit a copy of your Technical Excel workbook here

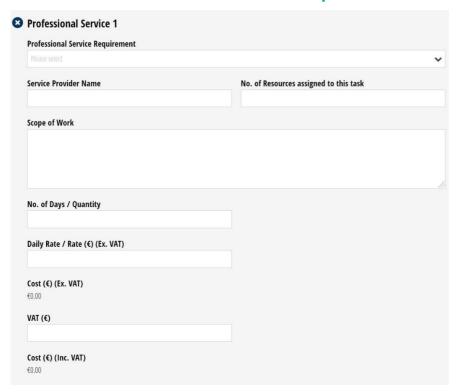
Please submit a copy of your Technical Excel workbook here *



Download template here

Please click the Upload button to attach a copy of your Technical Excel workbook here. The template can be found by following the link located below the Upload button.

14.5 Please add below all the investment professional services for EXEED



Please enter the Stage 2 professional services requirements in this section. Each step will be listed in sequence below.

14.5.1 Professional Service Requirement



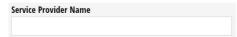
Please click the arrow to view the available options in the drop down menu, and select the relevant professional service requirement. For further details about the eligible activities for each category, please refer to the EXEED Grant Scheme Guidelines document.

14.5.2 If other, please describe



This pane will appear if other is selected from the drop down menu. Please provide a description.

14.5.3 Service Provider Name



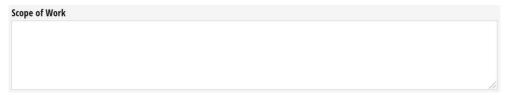
Please enter the name of the provider of this professional service.

14.5.4 No. of Resources assigned to this task



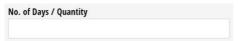
Please enter the number of resources assigned to this task by this service provider.

14.5.5 Scope of Work



Please provide a summary of the scope of work to be carried out by this service provider.

14.5.6 No. of Days / Quantity



Please enter the total number of days this professional service requires. A fixed single price can be entered as 1.

14.5.7 Daily Rate / Rate (€) (Ex. VAT)



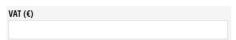
Please enter the daily rate for this professional service. For a fixed single price enter the full amount.

14.5.8 Cost (€) (Ex. VAT)

Cost (€) (Ex. VAT) €0.00

The Ex. VAT cost will auto populate based on the previous entries.

14.5.9 VAT (€)



Please enter the applicable VAT for this professional service. This field will only appear if VAT cannot be reclaimed.

14.5.10 Cost (€) (Inc. VAT)

Cost (€) (Inc. VAT) €0.00

The Incl. VAT cost will auto populate based on the previous entries. This field will only appear if VAT cannot be reclaimed.

14.6 Add Professional Service



If additional professional services are required, you can add them by clicking the Add Professional Service button.

14.7 Summary of investment professional services

Summary of investment professional services

| Total No. of Days / Quantity | Total Cost (€) (Ex. VAT) | Total Cost (€) (Inc. VAT) |
|------------------------------|--------------------------|---------------------------|
| 0.00 | €0.00 | €0.00 |

The Summary of Investment Professional services outputs will auto-populate based on the previous details entered. Please note that the third column (VAT inclusive) will only appear if VAT cannot be reclaimed.

14.8 Breakdown of costs and grant request

Breakdown of costs and grant request

| | Incremental project costs (\mathfrak{E}) (Ex. VAT) | Incremental project costs (\in) (Inc. VAT) |
|---|--|--|
| Itemised expenditure | €0.00 | €0.00 |
| Investment professional services | €0.00 | €0.00 |
| Total project costs | €0.00 | €0.00 |
| Stage 2 max. grant % allowed for eligible costs | Max. Grant Available (€) (Ex. VAT) | Max. Grant Available (€) (Inc. VAT) |
| 50.00% | €0.00 | €0.00 |

The Breakdown of costs and grant request outputs will auto-populate based on the previous details entered. Please note that the third column (VAT inclusive) will only appear if VAT cannot be reclaimed.

14.9 Please enter here the requested Stage 2 grant amount

| Please enter here the requested Stage 2 grant | Grant requested (€) (Ex. VAT) * | Grant requested (€) (Inc. VAT) * | |
|---|---------------------------------|----------------------------------|--|
| amount | | | |

Please enter the requested grant amount in these fields. Ex. VAT on the left, Incl. VAT on the right (in case VAT cannot be reclaimed). Note, these amounts cannot exceed the Max Grant Available amounts above.

14.10 Summary of final proposed funding



In this section the final proposed funding will be summarised and the estimated time to complete the Stage 2 project will be stated. Each step is listed below in sequence.

14.10.1 SEAI - Grant support requested

SEAI - Grant support requested Contribution of funding (Ex. VAT) Contribution of funding (Inc. VAT)

Funding requested

The grant support request outputs will auto-populate based on the previous details entered.

14.10.2 Other funding sources, Funding secured? Contribution of funding (Ex. VAT), Contribution of funding (Inc. VAT).



In these fields the details regarding the other sources of funding must be entered. Please click on the pane below Other funding sources to reveal the dropdown menu, and select the relevant funding source:

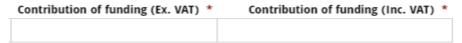


If Other is selected, please specify the funding source.

Please click on the pane below Funding secured, and select the relevant option to confirm if this source of funding is secured or not.



Please enter the contribution of funding provided by this source into the following two panes, Ex. VAT & Incl. VAT (only available if VAT cannot be reclaimed) amounts must be stated.



14.10.3 Add Item



If additional sources of funding will finance the project, you can add them by clicking the Add Item button.

14.10.4 Total project



The total project output will auto-populate based on the details entered in this table. Please note that this figure shall match the *Total project costs*. Otherwise, the following message will appear:

Please review the contribution of funding for the sources other than SEAI as the total doesn't match the project cost

If this message appears, please amend the amounts stated in the other funding sources table.

14.10.5 Stage 2 Duration - Outline estimated duration for project completion from receipt of Letter of Offer (in months)

Stage 2 Duration - Outline estimated duration for project completion from receipt of Letter of Offer (in months) *

Please enter the outline estimated duration for project completion from receipt of Letter of Offer (in months) in this pane.

Next

Please click the NEXT button to continue to the following page when complete.

15.0 EXEED Application Form: Stage 2 - Permissions / Licenses

EXEED Application form

| 1) (| General | 2 Stage | 2 - Business Details | 3 Stage 2 | - Asset Details | 4 Stage 2 - State Aid | 5 Stage 2 - Major Renovation |
|------|-----------|----------------|----------------------|--------------|-----------------|-----------------------|------------------------------|
| 6 9 | Stage 2 - | - Project Deta | ails 7 Stage 2 - P | roject Costs | 8 Stage 2 - P | ermissions / Licenses | |
| 9) 9 | Stage 2 - | - Attachment | s and Declaration | | | | |

The purpose of this section is to provide guidance on completing the Stage 2 - Permissions / Licenses step of the EXEED application form.

15.1 Other supporting documents; Permissions / Permits / Licences / Consents / Authorisations

Other supporting documents

Permissions / Permits / Licences / Consents / Authorisations

List any permission, permits, licences or other authorisations necessary for the project. Identify those which have been attained and provide an estimated approval date for those which are still outstanding. Note the cost of obtaining these are not eligible costs. Each step will be listed below in sequence.

15.1.1 Planning Permission

Planning Permission * Please indicate if necessary for the project Please indicate if necessary for the project Yes No

Please click the arrow to view the available options in the drop down menu and select the relevant option.

15.1.1.1 Granted date



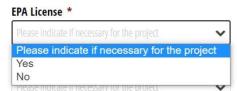
Please click on the calendar button to enter either the date the permission was granted or an estimated approval date if not yet granted. You can navigate through the months and years by clicking the month/year located at the top centre of the calendar.

15.1.1.2 Comments



Please type any relevant comments in this pane.

15.1.2 EPA License



Please click the arrow to view the available options in the drop down menu, and select the relevant option.

15.1.2.1 Granted date



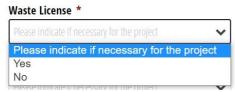
Please click on the calendar button to enter either the date the license was granted or an estimated approval date if not yet granted. You can navigate through the months and years by clicking the month/year located at the top centre of the calendar.

15.1.2.2 Comments



Please type any relevant comments in this pane.

15.1.3 Waste License



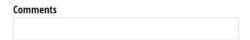
Please click the arrow to view the available options in the drop down menu, and select the relevant option.

15.1.3.1 Granted date



Please click on the calendar button to enter either the date the license was granted or an estimated approval date if not yet granted. You can navigate through the months and years by clicking the month/year located at the top centre of the calendar.

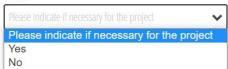
15.1.3.2 Comments



Please type any relevant comments in this pane.

15.1.4 BCAR

BCAR *



Please click the arrow to view the available options in the drop down menu, and select the relevant option.

15.1.4.1 Granted date



Please click on the calendar button to enter either the date it was granted or an estimated approval date if not yet granted. You can navigate through the months and years by clicking the month/year located at the top centre of the calendar.

15.1.4.2 Comments



Please type any relevant comments in this pane.

15.1.5 Other



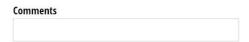
Details regarding any other type of required permission/license can be entered in this pane.

15.1.5.1 Granted date



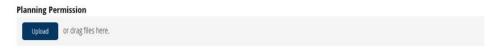
Please click on the calendar button to enter either the date it was granted or an estimated approval date if not yet granted. You can navigate through the months and years by clicking the month/year located at the top centre of the calendar.

15.1.5.2 Comments



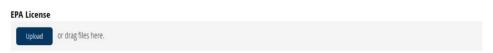
Please type any relevant comments in this pane.

15.1.6 Planning Permission



Please click the Upload button to attach any relevant Planning Permission documents. Multiple files may be uploaded.

15.1.7 EPA License



Please click the Upload button to attach any relevant EPA Licence documents. Multiple files may be uploaded.

15.1.8 Waste License

Waste License



Please click the Upload button to attach any relevant Waste License documents. Multiple files may be uploaded.

15.1.9 BCAR

BCAR



Please click the Upload button to attach any relevant BCAR documents. Multiple files may be uploaded.

15.1.10 Other permission / license

Other permission / license



Please click the Upload button to attach any other relevant permission / license documents. Multiple files may be uploaded.



Please click the NEXT button to continue to the following page when complete.

16.0 EXEED Application Form: Stage 2 - Attachments and Declaration

EXEED Application form

| 9 | Stage 2 | - Attachments a | nd Declaration | | | | |
|---|---------|-------------------|------------------|--------------|-------------------|-----------------------|------------------------------|
| 6 | Stage 2 | - Project Details | 7 Stage 2 - P | roject Costs | 8 Stage 2 - P | ermissions / Licenses | |
| 1 | General | 2 Stage 2 - | Business Details | 3 Stage | 2 - Asset Details | 4 Stage 2 - State Aid | 5 Stage 2 - Major Renovation |

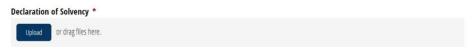
The purpose of this section is to provide guidance on completing the Stage 2 - Attachments and Declaration step of the EXEED application form.

16.1 Attachments

Attachments

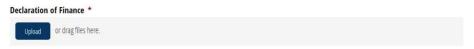
In this section the required Attachments will need to be uploaded. Each step is listed in sequence below.

16.1.1 Declaration of Solvency



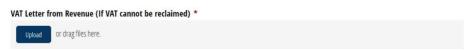
Please click the Upload button to attach the Declaration of Solvency document. A template can be found by following the link located below the Upload button.

16.1.2 Declaration of Finance



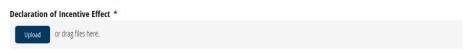
Please click the Upload button to attach the Declaration of Finance document. A template can be found by following the link located below the Upload button.

16.1.3 VAT Letter from Revenue (If VAT cannot be reclaimed)



Please click the Upload button to attach the VAT letter from Revenue. Please note that this attachment will only be requested if VAT cannot be reclaimed). An example can be found by following the link located below the Upload button.

16.1.4 Declaration of Incentive Effect



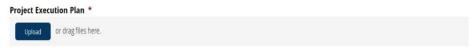
Please click the Upload button to attach the Declaration of Incentive Effect document. A template can be found by following the link located below the Upload button.

16.2 Technical Documentation

Technical Documentation

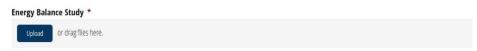
In this section the required Technical Documentation will need to be uploaded. Each step is listed in sequence below.

16.2.1 Project Execution Plan



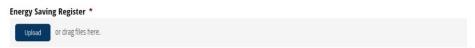
Please click the Upload button to attach the Project Execution Plan (PEP).

16.2.2 Energy Balance Study



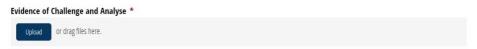
Please click the Upload button to attach the Energy Balance Study (EBS).

16.2.3 Energy Saving Register



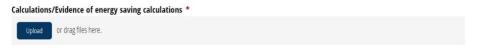
Please click the Upload button to attach the Energy Saving Register (ESR).

16.2.4 Evidence of Challenge and Analyse



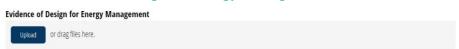
Please click the Upload button to attach the Challenge and Analyse (C&A).

16.2.5 Calculations/Evidence of energy saving calculations



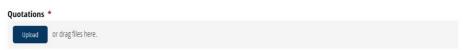
Please click the Upload button to attach the calculations/evidence of energy saving calculations. Note, these must be provided in a format that can be checked/verified.

16.2.6 Evidence of Design for Energy Management



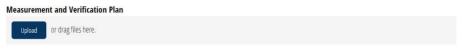
Please click the Upload button to attach evidence of Design for Energy Management.

16.2.7 Quotations



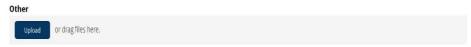
Please click the Upload button to attach the quotations for the measures/opportunities to be implemented.

16.2.8 Measurement and Verification Plan



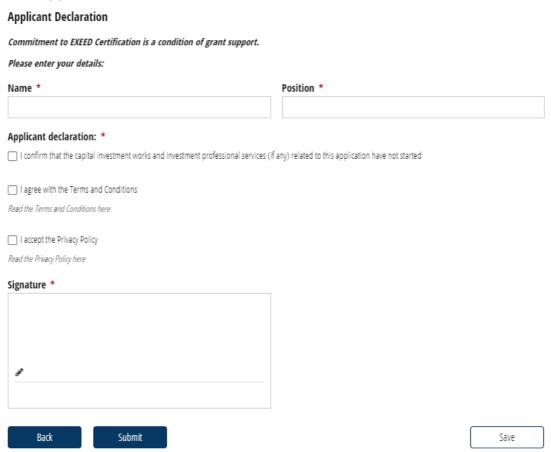
Please click the Upload button to attach the Measurement & Verification plan.

16.2.9 Other



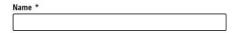
Please click the Upload button to attach any Other relevant documents.

16.3 Applicant Declaration



In this section the Applicant is required to provide a signed declaration. Note, the term "Applicant" refers to the EED Owner, this should not be signed by the EED Expert. Please follow the steps below in sequence.

16.3.1 Name



Please type your name in the above field.

16.3.2 Position



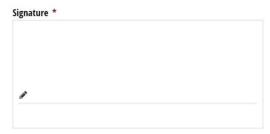
Please type your position in the above field.

16.3.3 Applicant declaration



Please provide a declaration by ticking the relevant boxes. Note, the Terms and Conditions, and the Privacy Policy can be read by following the links below these headings.

16.3.4 Signature



Please provide a digital signature. If you hover over the signature pane, your mouse curser will change to a pen, you can use this pen by holding down on your left mouse button. If you make a mistake, you can delete the signature using the X button on the left hand side of the signature pane and start again.



Please review all pages of the form using the Back and Next buttons to ensure you are happy with the correctness/completeness of the information provided before clicking the Submit button. Once an application is submitted it will not be possible to make any changes.

w: www.seai.ie e: info@seai.ie **t:** 01 8082100









